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| 1. **Initial Listing - Equity (IPO&FPO)** | | |
| **Sr. No.** | **Particular** | **Name of the document** |
|  | IPO/FPO Draft Prospectus/DRHP clearance -In Principle Approval |  |
|  | Issue Opening Stage - Book Building Issue |  |
|  | Issue Opening Stage - Fixed Price Issue |  |
|  | Equity IPO\_ Basis of Allotment Stage |  |
|  | Equity IPO Listing and Trading Approval Stage |  |
|  | No Objection Certificate for release of 1% of issue amount |  |

**Master Checklist for listing requirements (as on January 18, 2019)**

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| 1. **Further Listing – Equity** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
|  | Rights - Pre Issue and Post issue formalities |  |
|  | Bonus Pre-Issue Checklist |  |
|  | Bonus Post Issue Checklist |  |
|  | Preferential Issue - Pre Issue |  |
|  | Preferential Issue - Post Issue |  |
|  | Scheme of Amalgamation/ Arrangement/ Demerger, etc. (Regulation 37 of the SEBI (LODR), Regulations, 2015) |  |
|  | Listing of securities issued pursuant to the scheme of amalgamation/ arrangement/ reduction of capital (Post allotment) |  |
|  | Listing of an unlisted company pursuant to the scheme of amalgamation/ demerger (Post allotment) |  |
|  | Qualified Institutional Placement (QIPs) - Pre issue |  |
|  | Qualified Institutional Placement (QIPs) - Post issue |  |
|  | GDRs/ADRs/FCCBs - Pre issue |  |
|  | GDRs/ADRs/FCCBs - Post issue |  |
|  | ESOP/ESOS/ESPS Pre and Post Issue Checklist |  |

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| 1. **Direct Listing** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
|  | Companies listed on nationwide Stock Exchange seeking listing under Direct Listing at BSE |  |
|  | Companies listed on recognized stock Exchange / nationwide stock Exchange having turnover less than Rs. 500 cr in equity segment in immediate preceding Financial Year. |  |
|  | Companies which were listed on Derecognized Stock Exchange and now on Dissemination Board of the Exchanges having nationwide terminals |  |
|  | Companies listed on nationwide Stock Exchange under SME segment but seeking listing under Direct Listing at BSE |  |

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| 1. **Name Change** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 4.1 | Name Change – In Principle Approval |  |
| 4.2 | Name Change - Post In- Principle Approval |  |

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| 1. **Buyback of Equity Shares** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 5.1 | Buyback of Equity Shares |  |

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| 1. **Revocation of Suspension & Reclassification of Promoters and Promoter Group Shareholders** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 6.1 | Revocation of Suspension |  |
| 6.2 | Reclassification of promoter and promoter group |  |

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| 1. **Listing Debt Securities – Privately Placed Debt Issue (PPDI)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 7.1 | Privately Placed Debt Issue |  |
| 7.2 | Restructuring of Debt Securities   1. Conversion of Debt from Partly Paid to Fully Paid. 2. Debt securities issued pursuant to Schemes of Arrangement (read with Reg. 11 and 59 of SEBI (LODR) Regulations, 2015) 3. Restructuring of Debt Instrument. |  |

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| 1. **Listing of Privately Placed Non-Cumulative Redeemable Preference Shares (NCRPS)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 8.1 | Listing of Privately Placed Non-Cumulative Redeemable Preference Shares |  |

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| 1. **Listing of Privately Placed Perpetual Non-Cumulative Preference Shares (PNCPS)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 9.1 | Listing of Privately Placed Perpetual Non-Cumulative Preference Shares |  |

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| 1. **Listing of Privately Placed Securitized Debt Instruments** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 10.1 | Listing of Privately Placed Securitized Debt Instruments |  |

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| 1. **PPDI Municipal Bonds** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 11.1 | List of documents/Information to be submitted for seeking listing of privately placed debt securities issued under SEBI (Issue and Listing of Debt Securities by Municipalities) Regulations, 2015:   1. In-principle approval 2. Format for Application for listing 3. Listing Agreement for Municipal Bonds |  |

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| 1. **Listing of Debt Securities – Public Issue** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 12.1 | Debt Issue (Public)–Check list for:   1. DRHP 2. In principle. 3. Issue opening 4. Basis of Allotment. 5. Listing and Trading Approval. |  |

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| 1. **Offer for Sale (OFS)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 13.1 | Offer for Sale (OFS) |  |

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| 1. **Offer to Buy (OTB)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 14.1 | Offer to Buy (OTB) |  |

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| 1. **Forfeiture and Reissue of Shares** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 15.1 | Forfeiture of Securities |  |
| 15.2 | Re-issue of Shares |  |

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| 1. **SME Segment** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 16.1 | Listing on the BSE-SME Platform |  |
| 16.2 | BSE Startup Platform |  |
| 16.3 | Migration to Main Board |  |

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| 1. **Alternative Investment Funds (AIFs)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 17.1 | List of documents to be submitted for seeking In-principle approval for listing units of AIF scheme |  |
| 17.2 | List of documents to be submitted for Listing of units of AIF (Post allotment of units) |  |

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| 1. **Stock Split** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 18.1 | Stock Split – Fixing of Record date / Book Closure |  |

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| 1. **Consolidation** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 19.1 | Consolidation – Fixing of Record date / Book Closure |  |

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| 1. **Mutual Funds (MFs)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 20.1 | Mutual Funds-Checklist for   1. In-Principle Approval 2. Listing Approval |  |

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| 1. **Infrastructure Investment Trusts (InvITs)** | | |
| **Sr. No.** | **Particular** | **Attachment of Check List** |
| 21.1 | InvITs checklist for:   1. IPO/FPO Draft Prospectus/DRHP clearance -In Principle Approval 2. Issue Opening Stage - Book Building Issue 3. Issue Opening Stage - Fixed Price Issue 4. Equity IPO\_Basis of Allotment Stage |  |
| 21.2 | Checklist for Preferential Issue of Units by Infrastructure Investment Trusts (InvITs)   1. In Principle Approval 2. Listing and Trading |  |
| 21.3 | Checklist for Privately Placed Debt Instruments by InvITs |  |

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| 1. **Real Estate Investment Trusts (REITs)** | | |
| **Particular** | | **Attachment of Check List** |
| 22.1 | Checklist for In-principle Approval for listing of units of REITs through IPO |  |
| 22.2 | Checklist for Privately Placed Debt Instruments by REITS |  |

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| 1. **Uniform Listing Agreement** | |
| An entity seeking listing is required to execute a listing agreement with the Stock Exchange with respect to initial issuance of capital under the different regulations and replaces the following Listing Agreements:  1)    Listing Agreement for Equity  2)    SME Equity Listing Agreement  3)    Listing Agreement for Debt Securities  4)    Listing Agreement for Privately Placed NCRPS  5)    Listing Agreement for Indian Depository Receipts  6)    Listing Agreement for Securitized Debt Instruments  A listed entity which has previously entered into agreement(s) with the Stock Exchange to list its securities shall execute a fresh listing agreement with the Stock Exchange within six months of the date of notification of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) i.e. September 2, 2015. |  |

In case any additional clarification / guidance required, you may contact the following officials.

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| --- | --- | --- | --- |
| **Name** | **Contact no.** | **Query Relate** | **Email ID** |
| Mr. Nitin Pujari | 2272 8398 | Further Issues | nitin.pujari@bseindia.com |
| Ms. Rupal Khandelwal | 2272 8262 | New Issues & Debt Segment | [rupal.khandelwal@bseindia.com](mailto:rupal.khandelwal@bseindia.com) |
| Mr. Pranav Singh | 22728415 | Direct Listing/MF | [pranav.singh@bseindia.com](mailto:pranav.singh@bseindia.com) |
| Ms. Sonali Kurhade | 22728063 | Revocation of Suspension in trading of equity shares | [Sonali.Kurhade@bseindia.com](mailto:Sonali.Kurhade@bseindia.com) |
| Ms. Priyanka Chaurasia | 22728559 | Reclassification of Promoters and Promoter Group Shareholders | [Priyanka.Chaurasia@bseindia.com](mailto:Priyanka.Chaurasia@bseindia.com) |
| Mr. Mangesh Tayde | 2272 8846 | Name Change, Corporate Actions (Stock Split, Consolidation of Shares) | mangesh.tayde@bseindia.com |